

Residential Mortgage Application-Mini App

Ref by: _____ Loan Officer: **Sam Mahshi** c: 925.348.1851 fax: 925.226.4810 Date _____

Borrower _____ Co-Borrower _____

Soc. Sec# _____ DOB: _____ Soc. Sec# _____ DOB: _____

Home Address _____ How long at this address? _____

Previous Address (prev. 2 years) _____ Monthly rent (if applicable)\$ _____

Phone: eve# _____ cell# _____ work# _____ fax# _____

Email address: _____ #of dependents/ages _____ years in school _____

CoBorr Email: _____

Property and Mortgage Information (if refinance)

Type(cir) SFR PUD Condo/THouse Units 2-4, Occupancy: O/O or N/O/O

Value: Purchase Price _____ Comp/ Estimated Value: _____

Square ft: _____ Bed/Bath _____ Pool/Spa _____ Other: _____

Condition (roof, interior, exterior, paint, work in progress) 1 to 10: _____

1st Mtg holder: _____ Balance\$ _____ fix/adj Rate _____ % Mo pmt\$ _____

Impounds?? Y or N Tax _____/mo HOins _____/mo HOA _____/mo

2nd Mtg holder: _____ Balance\$ _____ fix/adj Rate _____ % Mo.Pmt\$ _____

Employment/Income Information

Borrower: (minimum 2yrs)

Employer _____ title _____ hire date: _____ Monthly income \$ _____

Address: _____ Phone# _____

Prev. Employer _____ title _____ start/stop date: _____

Address: _____ Phone# _____

Co-Borrower (minimum 2yrs)

Employer _____ title _____ hire date: _____ Monthly income \$ _____

Address: _____ Phone# _____

Prev. Employer _____ title _____ start/stop date: _____

Address: _____ Phone# _____

Additional Sources of Income _____ how rec'd _____ Monthly Income \$ _____

Asset Information: (checking/savings/401k/IRA/Stocks/bonds/mutual funds)

Name of Bank/ Account: _____ Est balance \$ _____

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I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization. The information the Lender/Broker obtains is only to be used in the processing of my application for a mortgage loan.

Borrower: X CoBorrower: X

What is the purpose/goal of this new loan?

Appointment Date/Time: _____ Once completed, fax to: **925.226.4810** or email to: **sam4loans@gmail.com**